

**NASDDDS & HSRI** 

# What We Learned From the Mid-Year Check-In Calls: Successes & Challenges





#### **Mid-Year Calls**

- Asked state contact and contractor (if applicable) to be on calls
- Asked states to fill out work plan in advance
- Calls took around 1 hr.







### What did we talk about?: Sampling

- The sampling strategy suggested
  - random sample of all adults 18 and over receiving at least one service in addition to case management.
- Some states opt to sample a limited population of people served (e.g. by waiver) or to oversample some groups of people served.

# Sampling

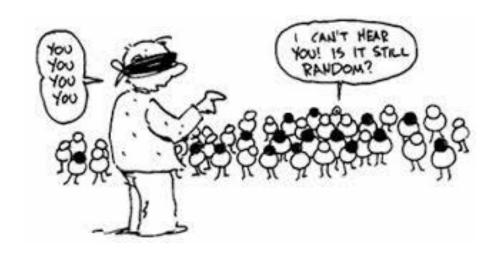
- Random sampling
- Stratified sampling
- Oversampling
- Population sampling



# **Sampling Challenges**

- Not random
  - Threats to randomness?





# What did we talk about?: Training

- Surveyors should be trained to conduct surveys in a consistent manner to ensure the validity of the data.
  - NCI refresher trainings
  - State run trainings
- States conduct reliability testing (shadows)
- Gather feedback from those surveyed

# What did we talk about?: Training

- Methods to interview individuals who don't communicate verbally
- Background information data collection



#### What did we talk about?: Consent

- Consent processes required additional time, and needs to be planned for in the survey timeline.
  - State specific procedures.
    - Some states do not ask for consent because NCI serves as QA tool.

#### What did we talk about?: BI

- Gathering these data can require time.
  Survey process needs to account for this.
- BI and PS should be gathered after survey respondent agrees to be interviewed and before survey
- Assess accessibility of data (where to find specific pieces of information) in advance of BI and PS collection

#### What did we talk about?: Refusals

- "Survey fatigue"
  - Important to differentiate NCI from SIS and other surveys being conducted in state.
    - Use logo, website, etc.
  - States exclude those surveyed for NCI in previous year from sample.
- Communication strategies to educate stakeholders
  - On a large scale (videos, articles, letters)
    - Increasing visibility of NCI
  - When approaching individual to be surveyed.
    - Surveyors trained on communication strategy.
    - Letter sent from DDS
- Sharing findings



# What did we talk about?: Stakeholder engagement and involvement

- Self-advocates hired as surveyors
- Groups of stakeholders who examine data and develop priorities
- Phone call "town hall meetings"
- NCI staff presenting an overview webinar to state providers
- Videos



# What did we talk about?: Disseminating results

- Websites
  - Link to chart generator
- Quality Council meetings
- Self-advocacy groups
- User-friendly reports
  - VA infographics
  - CA videos
  - WA Podcast



#### How to use data

- HCBS crosswalk
- Goals setting/priorities
- Quality reviews, quality committees

 At-A-Glance Report: Page 14 details some state initiatives using NCI data.

## **Family Surveys**

- Pull large sample of names to ensure response rate
  - Send follow up
  - Online option! Piloting this year
  - Translations
- Write-in comments
  - Look at common themes.

### **Closing Notes**

• 2015-16 ODESA will not open for states that have not yet submitted a work plan. Please send to <a href="mailto:dhiersteiner@hsri.org">dhiersteiner@hsri.org</a> asap!