

Missouri's Journey to Supported Decision Making

July 23, 2019



About Jane....

- Mom of 3 sons, "Ben's mom"
- Partners in Policymaking Graduate (Missouri 1999)
- UMKC-Institute for Human Development, UCEDD
 - National Community of Practice on Supporting Families Staff
 - Co-developer of the CtLC framework and tools
 - Trainer/Coordinator of activities focusing on supported decision making





Missouri Guardianship: Understanding Your Options & Alternatives 2009 and 2013

Partnership between:

- > UMKC-IHD, UCEDD
- > Missouri Protection and Advocacy
- » Missouri Developmental Disabilities Council
- > People First of Missouri





Mo Guardianship: Understanding Options and Alternatives

- Developed and launched in 2009/2013
- Workshops for families, self-advocates, and professionals
- Promoted making informed decisions about guardianship options and alternatives with emphasis on supported decision making

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		ŀ	ielping you	ı understan	d how to:	
Alter	matives to	 BAL. with IDEN ALTI ACC GUA Misso 	ANCE SUF autonomy NTIFY OPT ERNATIVE ESS ALTE RDIANSH	PPORT & F and self-c TIONS ANI S RNATIVE IP as well a to pursue	PROTECTIO leterminati D S TO as accessin	on.
7.000						
GENERAL SUPPORTS						
Family/Friends Advocacy Organizations & Community Supports				2 nd Edition		
Г						
DECISION-MAKING						
Personal Contract/Agency Agreement: An agency agreement is a legal contra (the "principal") agrees that the actions of another party ("the agent") binds the p		IDENTIFYING ALTERNA	TIVES TO GUAF	DIANSHIP		
principal had himself personally made the agreement. A formal agreement is usu	Name of Indiv	43				
receive, the duration, and other terms on which the principal and agent will do be						
Power of Attorney: Power of Attorney is a written legal document that lets a co		on completing this form:				
his/her behalf, as stated in the document. Often, this is used to give authority to matters. Power of Attorney can be given to more than one person, and a success		to individual (circle one): Self Fa	mily Friend G	uardian Other:		
longer willing or able, or if the power is revoked, the next designated person will a	How long hav	e you known the individual?				
Durable Power of Attorney for Health Care: A health care power of attorney	This checklist is a	tool designed to be used <u>only</u> for the	LEAST		MOST	
to authorize another person to make health care decisions when you cannot do s		s of the training program	RESTRICTIVE:		RESTRICTIVE:	
are competent, and is not affected by your later disability or incapacity. The docu specific health care decisions or the authority to make any and all health-care decisions	· · · · .	IO Guardianship:	Individual Makes	Individual Needs	Individual has	
as you can make your own decisions, you, and not your attorney-in-fact, have the		y Your Options & Alternatives.	Own	Support With	NO RIGHTS to	
Living Will: A living will (treatment directive) is a written declaration directing yo		ist with identifying a person's ability	Decisions	Making Decisions	Make Decisions	
procedures should you lack the capacity to make the decisions. It does not apply	It is designed to as	ons and manage key areas of the	"YES"	"NO"	"NO"	
your doctor's actions when the use of death-prolonging procedures would serve provide a cure for the condition.		t is intended to assist with exploring	If the answer is	If there is an	Place a $$ in the box	
	alternatives	and less restrictive options to	"YES," place a	ALTERNATIVE that meets this	and consider whether you need	Ⅰ ⊢
MONEY MANAGEMENT	plena	ry or full guardianship.	v in me box.	need, list it below	to address the need	
Limited and/or Joint Bank Accounts, Direct Deposit, and Automatic Bill P	The coestions list	ed below are <u>not</u> exhaustive and are	If the answer is	If NO Alternative	through one of the	
activity and transfer of funds as needed. Limits can be set so that in a specified p		ovide a final determination of what a	"NO," go to next	meets this need, go	GUARDIANSHIP	
amount will be authorized for purchases.		or should not) do in their unique	column.	to next column.	OPTIONS	
Representative Payee: A representative payee is an individual or organization receive your money to use on your behalf. A Representative Payee is available for		circumstances.				
Disability Insurance (SSDI), Veteran's Affairs (VA) benefits, Railroad Retire	EMPLOYMENT					
Living Trust: A living trust is a trust created while you are still alive. A living trust		ke and communicate choices in				
establish a trust, you are a grantor or trustor. If you are managing a trust, you are	regard to employm	ent? k for and find a job (go to employment				
another individual established a trust for you, you are the beneficiary. A living tru not require involvement of the Probate Court. Because the trust is recognized as	agency, respond to ads,	use contacts)?				
distributions to the beneficiary without any involvement from the court.						
Special Needs Trust: A special needs trust or supplemental benefits trust is a tr	o manage their money (i.e. meet					
without causing the beneficiary to lose public benefits such as Supplemental Secu		ents, such as regular bills)? o manage the monetary benefits he				
be established by a grandparent, parent, sibling, son or daughter, or a friend. Ad However, the special needs trust cannot be established by the intended beneficia	or she is supposed					
can be used for such things as purchasing, renting or repairing a home; paying uti	Is the person able t	o identify and resist financial				
personal items; medical costs not covered by Medicaid; or attorney fees.	exploitation?					
PERSONAL SAFETY	HEALTH & NU	TRITION ake decisions about where, when, &				
Adult Destantion Combined and Adult	what to eat?	ane decisions about where, when, ce				
Adult Protective Services: The Missouri Department of Health & Senior Service provides protective services to vulnerable persons living in the community or in a	Can the person foll	ow a prescribed diet and/or take				
own interests. The Hotline number is 1-800-392-0210.	medicines as direct					
Protection Orders (TRO): A Court can order an individual who is hurting or thre	Does the person un personal hygiene ar	iderstand the need to maintain				
		id dental care? ke and communicate decisions				
800-646-0821 MISSOURI FAMILY TO FAMILY WWW Revised February 2014		reatment, including understanding				
	the consequences of	f not accepting treatment?				
		iderstand health consequences				
	associated with high overeating, high-risk as	h risk behaviors (substance abuse,				
	Can the person ale	ert others and seek medical help for				1

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MO-WINGS

MO-WINGS	Missouri's Working Interdisciplinary Network of Guardianship Stakeholders					
Home	Welcome to MO-WINGS					
Process	History					
Next Steps	Missouri's Working Interdisciplinary Network of Guardianship Stakeholders (MO- WINGS) has					
Members	been meeting for several years to review and propose revisions to Chapter 475,RSMo —Missouri's Guardianship and Conservatorship law. MO- WINGS was established in part based was Descent and the found of Mission of Mission and Conservatorship Construction Constructing					
Presentations	upon Recommendation 5.2 of the 3rd National Guardianship Summit, October 2011 to have an interdisciplinary group rather than just attorneys and judges address issues of guardianship and conservatorship.					
Latest Master Draft	MO-WINGS has been chaired by Emily Hartley of the Missouri Developmental Disabilities Council; William S. "Vim" Horn, of the UMKC Institute for Human Development; David English, the					
Contact Us / Input	William F. Fratcher and Edwin L. Jenkins Professor of Law, University of Missouri School of Law (former chair of The Missouri Bar Probate and Trust Committee); and the late Reginald "Reg" Turnbull, a private practice attorney (former chair of the Missouri Bar Elder Law Committee.)					
	Members of MOWINGS have included representatives of persons with disabilities, parents, family members, lay guardians and conservators, service providers, AARP, NAMI, Alzheimer's Association, Missouri Developmental Disabilities Council, Missouri Bar Probate and Trust and Elder Law Committees, Missouri Association of County Developmental Disability Services, public administrators, social workers, nurses, psychologists, Missouri Protection and Advocacy, lay guardians, advocacy groups, long-term care ombudsmen, University of Missouri-Columbia Center for Health Ethics, Departments of Mental Health and Health and Senior Services, and Area Agencies on Aging with input from judges and national experts.					

This website was funded through a grant from the Missouri Developmental Disabilities Council under provisions of P.L. 106-402, the Developmental Disabilities Assistance and Bill of Rights Act 2000

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Summary of Statute Revisions to Guardianship Code

Changes to Chapter 475 RsMO, Mo's Guardianship and Conservatorship Statute

These changes are a result of the passage of SB 806, Effective August 28, 2018 Summary by Annie Ebert and David English 6-18-18 Additions by Dolores Sparks 6-25-18 Further Revision by David English 7-10-18



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Summary of Statute Revisions to Guardianship Code

- Appointment Priority (Court to appoint suitable relative over unrelated 3rd party)
- Co-Guardians
- Petition for appointment of guardian for adult must now state factual basis for petitioner's conclusion of incapacity, including incidents and specific behaviors of respondent that support why sought
- Clear and convincing evidence of incapacity, and evidence that needs cannot be met by a less restrictive alternative
- Respondents rights at hearings



Summary of Statute Revisions to Guardianship Code

- Court must now consider if respondent's needs can be met by a less restrictive alternative before appointing a guardian (specifically states SUPPORTED DECISION MAKING AGREEMENTS)
- Required specific findings (including retention of rights to vote, drive or marry; placement or management of other essential needs)
- NEW Specific guardian powers and requirements
 - * May **only** exercise authority as required by ward's limitation
 - * **MUST encourage ward to participate in decisions** to extent possible, and **develop or regain capacity**



So, What's NEXT?



Missouri's Vision & Trajectory for Supported Decision Making

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Supported Decision Making Symposium

September 12, 2018





MISSOURI SYMPOSIUM ON SUPPORTED DECISION MAKING

FEATURING Jonathan Martinis

AGENDA OUTLINE:

9:30-10 am - Introduction

- Overview of day Setting realistic expectations
- Brief definition of SDM
- Identification of and commitment to 3 Principles

10-11:00 am - Identifying strengths and potential for success

- What must happen in order for our effort to be considered success? What should SDM look like (broad strokes)? What are things we do well that can make that happen? Where should SDM be used? Who needs to be part of the discussion to accomplish that? One year from now, what do we want to say we accomplished? Over the next year, what are some specific things we can do, or specific examples of opportunities we have/people and professionals we can talk to, to make that happen? How do we translate our strengths and opportunities into action?
- 11-12:15 pm Identifying challenges and obstacles to success
- What must not happen? What are the dangers of SDM? What are the biggest obstacles to
 making SDM accepted and available? What partners do we need that we don't have now?
 How will we define failure? What are some specific examples of things we must avoid? What
 mistakes have been made before that we can't repeat? Is anyone "against us"? If so, why and
 what can we do to try to work with them?

Morgan Whitlatch

12:15-1:00 pm – Lunch

1:00-2:00 pm - Setting priorities

What have we discovered about SDM in Missouri? How do we prioritize where to begin?

2:00-3:15 pm - Next steps

 How do we enhance successes and overcome the challenges and obstacles to implementing SDM in Missouri? What are some "products" the task force should create – educational materials, pilot projects, outside-of-the-box thoughts on ways to increase knowledge, access, and use of SDM throughout Missouri, etc.?

3:15-4:00 pm - Report back and discuss how to move forward

SYMPOSIUM HOSTS

Arc of Missouri Lafayette County Board of Services Midwest Advocacy for Disability Rights (MADR) Missouri Developmental Disabilities Council (MODDC) Missouri Association of County Developmental Disabilities Services (MACDDS) Missouri Protection and Advocacy (MO P&A) People First of Missouri (PFMO) UMKC Institute for Human Development (UMKC IHD)

3 Guiding Principles

Agreed upon at the Symposium



1. Recognize and respect that everyone has an equal right to make their own decisions, regardless of their diagnosis or functional challenges.

2. Be respectful of the various opinions and deeply held beliefs that have led parents and advocates to choose different options for decisionmaking support, including SDM.

3. Promote the use and development of practices that will provide people in need of support with individualized decision-making assistance in a way that imposes the absolute minimum restriction of rights.





- Findings & Recommendations
 - Customized education and training programs on SDM theory, practice, and benefits
 - * SDM materials
 - * Changes in guardianship numbers



Next Steps

- Review and expand existing projects and resources advancing SDM
- Develop new projects and resources that will advance SDM
- Identify, acknowledge, and overcome challenges and obstacles to implementing SDM in Missouri





Launch of Missouri Consortium on SDM

March 31st, 2019



MISSOURI CONSORTIUM ON SUPPORTED DECISION MAKING

REGISTER TO ATTEND:

https://mo-sdm-consortium1.eventbrite.com

Meeting Announcement

You are receiving this meeting invitation because you attended the Missouri SDM Symposium in Columbia, MO, on September 12, 2018 and signed up to be part of the Missouri SDM Consortium. At that time, over 100 participants agreed to continue the work we began.

At the Symposium, the group identified a broad set of ideas and recommendations that have now been summarized into a consensus document that will be used at the meeting. Please see attached document.

Riechmann Indoor Pavilion



located in Stephens Lake Park

When: April 4, 2019 - 9:30am to 3:30pm

Where: Riechmann Indoor Pavilion 2300 E. Walnut St., Columbia, MO 65201 Stephens Lake Park - map

Why: To continue work begun at the SDM Symposium last September

What will be accomplished: The purpose of this Consortium meeting will be to take the broad-based recommendations contained in the document and develop an action plan.

Cost for Lunch (optional - you may bring a lunch or leave to buy one):

- Individuals with disabilities and family members FREE
- Professionals \$20

We ask all participants to register to attend at: https://mo-sdm-consortium1.eventbrite.com In order to receive a lunch, you must register by March 31, 2019.

This meeting of the Consortium is supported by:

- Missouri Developmental Disabilities Council
- Missouri Protection & Advocacy
- UMKC Institute for Human Development, a University Center for Excellence in Disabilities

For questions, please contact Vim Horn at hornw@umkc.edu.

The Consortium:

- Identified and prioritized strategies and tools to inform Missourians about SDM
- Broke into work groups to continue progress between meetings
- Will reconvene in five to six months to share what has been done and plan next steps







Pilot: Health Care & SDM



Charting the LifeCourse Health Care Preferences and Supported Decision Making for People with IDD

- Enhance the partnership between medical professionals, adults with IDD, family members, and disability providers that supports informed choice and SDM practices on health care decisions
- Increase knowledge and skills by providing training and coaching on SDM
- Facilitate effective communication with each target group in the St.
 Joseph, Missouri area
- Develop and disseminate Charting the LifeCourse Healthcare Training and Coaching Toolkit



Established in 2002, WITH Foundation (formerly known as Special Hope Foundation) is a private foundation. The Foundation's initial grantmaking benefited the disability community. In 2011, the Foundation began to focus its support on organizations and projects that promote the establishment of comprehensive and accessible health care for adults with intellectual and developmental disabilities. Currently, the Foundation gives out around \$750,000 each year and has provided (in total) more than \$7 million in funding support.



Project Objectives

- Self-Advocates demonstrate increased skills and confidence for making decisions in healthcare settings.
- Family members and disability staff demonstrate increased skills and knowledge of the Supported Decision Making (SDM) process
- Medical Professionals demonstrate increased knowledge of IDD as well as increased skills and confidence to partner in the SDM process that leads to informed consent
- Develop a Charting the LifeCourse HealthCare Preferences,
 Supported Decision Making Training and Coaching Toolkit





Supported Decision Making Tools and Resources



IDENTIFYING ALTERNA	TIVES TO GUAR	DIANSHIP	
Name of Individual:			
Name of person completing this form:			
Relationship to individual (circle one): Self Far	mily Friend G	uardian Other:	
How long have you known the individual?			
This checklist is a tool designed to be used only for the	LEAST		MOST
purposes of the training program	RESTRICTIVE:		RESTRICTIVE:
MO Guardianship:	Individual Makes	Individual Needs	Individual has
Understanding Your Options & Alternatives.	Own Decisions	Support With Making Decisions	NO RIGHTS to Make Decisions
It is designed to assist with identifying a person's ability			
to make decisions and manage key areas of the	"YES"	"NO"	"NO"
individual's life. It is intended to assist with exploring	If the answer is	If there is an	Place a \checkmark in the box
alternatives and less restrictive options to	"YES," place a	ALTERNATIVE	and consider
plenary or full guardianship.	√ in the box.	that meets this need, list it below	whether you need to address the need
. ,			to address the need through
The questions listed below are <u>not</u> exhaustive and are	If the answer is "NO," go to next	If NO Alternative meets this need, go	one of the
not intended to provide a final determination of what a	column.	to next column.	GUARDIANSHIP
person should (or should not) do in their unique	→		OPTIONS
circumstances.		_	
EMPLOYMENT			
Can the person make and communicate choices in			
regard to employment?			
Can the person look for and find a job (go to employment			
agency, respond to ads, use contacts)?			
MONEY MANAGMENT			
Is the person able to manage their money (i.e. meet			
financial commitments, such as regular bills)?			
Is the person able to manage the monetary benefits he			
or she is supposed to receive?			
Is the person able to identify and resist financial			
exploitation?			_
HEALTH & NUTRITION Does the person make decisions about where, when, &			
what to eat?			
Can the person follow a prescribed diet and/or take			
medicines as directed?			
Does the person understand the need to maintain			
personal hygiene and dental care?			
Can the person make and communicate decisions			
regarding medical treatment, including understanding			
the consequences of not accepting treatment?			
Does the person understand health consequences			
associated with high risk behaviors (substance abuse,			
overeating, high-risk sexual activities, etc.)?			
Can the person alert others and seek medical help for			
serious health problems?			

This tool was designed to assist with identifying a persor It is intended to assist with exploring alternatives and				
Name of Individual:	nd Guardian Ot	ther:		
Step 1: Decide for each question if the answer is yes or no. If yes, put a checkmark in the GREEN column – this means the berson is good to go. If NO, put a mark in the yellow column. Step 2: When you have completed all the questions, explore alternatives to guardianship to meet the supported decision making need for all questions marked in the yellow column. Step 3: ONLY if NO alternative can be identified, then limited guardianship might be considered for those specific areas of need.	Can person decide or direct this activity independently most of the time?	Can person decide or direct this activity with assistance most of the time?	Does the person requires substituted decision making support?	
😕 DAILY LIFE & EMPLOYMENT				
Can the person make and communicate choices in regard to employment?				
Can the person look for and find a job (go to employment agency, respond to ads, use contacts)?				
is the person able to manage their money (i.e. meet financial commitments, such as regular bills)?				
is the person able to manage the monetary benefits he or she is supposed to receive?				
s the person able to identify and resist financial exploitation?				
HEALTHY LIVING				
Does the person make decisions about where, when, & what to eat?				
Can the person follow a prescribed diet and/or take medicines as directed?				
Does the person understand the need to maintain personal hygiene and dental care?				
Can the person make and communicate decisions regarding medical treatment, including understanding the consequences of not accepting treatment?				
Does the person understand health consequences associated with high risk behaviors (substance abuse,				
overeating, high-risk sexual activities, etc.)? Can the person alert others and seek medical help for serious health problems?				
is the person able to decide and direct what kinds of support they need or want and select who provides those supports?				



Exploring Supported Decision Making

Tool for Exploring Decision	Making S	upports	
This tool was designed to assist individuals and supporters with explori	ng decision making	support needs for	each life domain.
Name of Individual:			
Name of person completing this form:			
	ardian Other:		
How long have you known the individual?			
For each question below, mark the level of support you need when making and communicating decisions and choices in the Charting the LifeCourse life domains.	E I can decide with no extra support	i need support with my decision	I need someone to decide for me
DAILY LIFE & EMPLOYMENT			
Can I decide if or where I want to work?			
Can I look for and find a job (read ads, apply, use personal contacts)?			
Do I plan what my day will look like?			
Do I decide if I want to learn something new and how to best go about that?			
Can I make big decisions about money? (open bank account, make			
big purchases)			
Do I make everyday purchases? (food, personal items, recreation)			
Do I pay my bills on time (rent, cell, electric, internet)			
Do I keep a budget so I know how much money I have to spend?			
Am I able to manage the eligibility benefits I receive?			
Do I make sure no one is taking my money or using it for themselves?			
B HEALTHY LIVING			
Do I choose when to go to the doctor or dentist?			
Do I decide/direct what doctors, medical/health clinics, hospitals,			
specialists or other health care providers I use?			
Can I make health/medical choices for my day-to-day well-being?			
(check-ups, routine screening, working out, vitamins)			
Can I make medical choices in serious situations? (surgery, big injury)			
Can I make medical choices in an emergency?			
Can I take medications as directed or follow a prescribed diet?			
Do I know the reasons why I take my medication?			
Do I understand the consequences if I refuse medical treatment?			
Can I alert others and seek medical help for serious health problems?			
Do I make choices about birth control or pregnancy?			
Do I make choices about drugs or alcohol?			
Do I understand health consequences associated with choosing high			
risk behaviors (substance abuse, overeating, high-risk sexual			
activities, etc.)?			
Do I decide where, when, and what to eat?			

	3 😐 (
For each question below, mark the level of support you need when making and communicating decisions and choices in the Charting the LifeCourse life domains.	l can decide with no extra support	i need support with my decision	I need someone to decide for me
60 SOCIAL & SPIRITUALITY			
Do I choose where and when (and if) I want to practice my faith?			
Do I make choices about what to do and who to spend time with?			
Do I decide if I want to date, and choose who I want to date?			
Can I make decisions about marriage (If I want to marry, and who)?			
Can I make choices about sex, and do I understand consent and			
permission in regard to sexual relationships?			
BAFETY & SECURITY	•		
Do I make choices that help me avoid common environmental	1		
dangers (traffic, sharp objects, hot stove, poisonous products, etc.)?			
Do I make plans in case of emergencies?			
Do I know and understand my rights?			
Do I recognize and get help if I am being treated badly (physically,			
emotionally or sexually abused, or neglected)			
Do I know who to contact if I feel like I'm in danger, being exploited,			
or being treated unfairly (police, attorney, trusted friend)?			
COMMUNITY LIVING			
Do I decide where I live and who I live with?			
Do I make safe choices around my home (turning off stove, having fire alarms, locking doors)?			
Do I decide about how I keep my home or room clean and livable?			
Do I make choices about going places I travel to often (work, bank,			
stores, church, friends' home)?			
Do I make choices about going places I don't travel to often (doctor appointments, special events)?			
Do I decide how to get to the places I want or need to go? (walk, ask			
a friend for a ride, bus, cab, car service)			
Do I decide and direct what kinds of support I need or want and			
choose who provides those supports? CITIZENSHIP & ADVOCACY			
¥			
Do I decide who I want to represent my interests and support me?			
Do I choose whether to vote and who I vote for?			
Do I understand consequences of making decisions that will result in			
me committing a crime? Do I tell people what I want and don't want (verbally, by sign,			
device), and tell people how I make choices?			



CHARTING the LifeCourse < 😐 🚺 🚺 🐠

UNDERSTANDING MY HEALTH CARE TEAM							
My Personal Support Team (identify your personal supporters and their relationship to you)	Formal Supports (Who are paid people that might be with you and what their role is at the visit)	Who Has Legal Authority (Place a check next to who has legal decision- making authority and identify the person)					
WHO Relationship	Paid Staff (PCA, DSP):	I have Legal Decision-Making Authority for My Health Care					
	Residential/Provider Agency Staff:	Power(s) of Attorney:					
	Other:	Guardian: Circle one: Plenary(full) OR Limited					
		Conservator:					

UNDERSTANDING MY SUPPORT NEEDS					
Areas of Support for Medical Appointments/Events	What I Do/Need and Who Helps Me	Health Professional's Role In Supporting Me			
Understanding what the medical professionals are saying, suggesting, recommending or instructing; helping me know my options, pros and cons	Who do I trust to help me understand and how do I communicate with them?	Writing down Instructions, using photos or pictures to exploin procedures or directions			
Communicating my current situation, my decisions/choices, and responding to or asking questions of medical professionals	Who helps me communicate with the medical professionals (doctor/hurse/care coordinator)?	Repeat my aniwers back to me,; ask me to "teach back" instructions; ask me questions			
Following through with my medical choices, decisions, or following doctor/nurse/care coordinator's instructions or treatment plan	Who helps with follow through (reminders, set up medications, checking in with me)?	Send out reminders by mail or text; follow-up appointments;			

Tool for Understanding the Decision Making Support Needs and Team



Developed by the UMKC Institute for Human Development, UCEDD. More tools and materials at lifecoursetools.com

October 2018



Today's Health Care Visit

How do you prepare?

How do you remember what happened at the visit?

How do others know what happened at the visit?

How do you follow up?



The Right to Make Choices







Introduction to Supported Decision-Making



Do I HAVE to get Guardianship?



Supported Decision-Making Series



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Tool for Exploring Decision	n Making S	upports	
This tool was designed to assist individuals and supporters with explori	ng decision making	support needs for	each life domain
Name of Individual:Ben			
Name of person completing this form: Ben with help from Mom (Jane)		
	ardian Other:		
How long have you known the individual? 28 years			
For each question below, mark the level of support you need when making and communicating decisions and choices in the Charting the LifeCourse life domains.	C an decide with	I need support	I need someone
	no extra support	with my decision	to decide for me
DAILY LIFE & EMPLOYMENT			
Can I decide if or where I want to work?	X		
Can I look for and find a job (read ads, apply, use personal contacts)?		X	
Do I plan what my day will look like?		X	
Do I decide if I want to learn something new and how to best go about that?		x	
Can I make big decisions about money? (open bank account, make			
big purchases)		x	
Do I make everyday purchases? (food, personal items, recreation)		X	
Do I pay my bills on time (rent, cell, electric, internet)		X	
Do I keep a budget so I know how much money I have to spend?		X	
Am I able to manage the eligibility benefits I receive?			X
Do I make sure no one is taking my money or using it for themselves?			X
HEALTHY LIVING			
Do I choose when to go to the doctor or dentist?		X	
Do I decide/direct what doctors, medical/health clinics, hospitals,		×	
specialists or other health care providers I use?		^	
Can I make health/medical choices for my day-to-day well-being? (check-ups, routine screening, working out, vitamins)		x	
			~
Can I make medical choices in serious situations? (surgery, big injury) Can I make medical choices in an emergency?			x
Can I make medical choices in an emergencyr Can I take medications as directed or follow a prescribed diet?		X	~
Do I know the reasons why I take my medication?		Ŷ	
Do I understand the consequences if I refuse medical treatment?		x	
Can Lalert others and seek medical help for serious health problems?		x	
Do I make choices about birth control or pregnancy?	n/a		
Do I make choices about drugs or alcohol?	X		
Do I understand health consequences associated with choosing high	^		
risk behaviors (substance abuse, overeating, high-risk sexual		x	
activities, etc.)? Do I decide where, when, and what to eat?	X		
Los i decide where, when, and what to eatr	~		

Ben's Tool for Exploring Decision Making **Supports**



Ben's SDM Supports

Technology NOW	/ Pe	ersonal Strer	gths & Ass	^{ets} FU	TURE	Relationships
NOW	-Ca	rries ID	-Commu	nicate wan	ts	NOW
-i-pad -Phone/i-pod -Digital watch -Online Banking -Debit Card	-Uses Del -Can	bit Card call 911	& needs -Spend n on his ov -Call 911 emerger	only if	-Pov	-Joint bank ount with mom ver of Attorney (mom & dad) ust Committee Ali, Mike, Tracy) FUTURE
					A d d .	more Power of
-Remote Monitoring		Be				
-Learn to use		Safe	-			ney successors orted (shared)
FaceTime or Skype		Securit				ecision making
		Focu			u	ecision making
		Supp Decision				
	NOW	Decision	in aking	FUTURE		
-Automatic Bill Pay -Direct Deposit		FUTURE	NOW	???		
-Well known at:						
Library, church,	-Limi	ted bank	-Has DD	D/SDS		
Fire station,		account	Persona			
restaurants,	-Senic	or Center	Attenda			
stores,	-Meals or	n Wheels	-Suppler	mental		
bus _	Expand cor	mmunity		Needs Trus	t	
Community Based		contacts				Eligibility Specific







UNDERSTANDING MY HEALTH CARE TEAM

(Identify your	al Support Team personal supporters elationship to you)	Formal Supports (Who are paid people that might be with you and what their role is at the visit)	Who Has Legal Authority (Place a check next to who has legal decision- making authority and identify the person)
WHO Jane S.	Relationship Mom	Paid Staff (PCA, DSP): Steve G.	X I have Legal Decision-Making Authority for My Health Care
Tom S.	Dad		X Power(s) of Attorney:
Matt S.	Twin Brother	Residential/Provider Agency Staff:	Jane S
Zac S.	Older Brother		Guardian:
Ericka L.	Family Friend	Other:	Circle one: Plenary(full) OR Limited

Areas of Support for	What I Do/Need and	Health Professional's Role	
Medical Appointments/Events	Who Helps Me	In Supporting Me	
	Who do I trust to help me understand and how do I communicate with them?	Writing down instructions, using photos or pictures to explain procedures or directions	
Understanding what the medical professionals are saying, suggesting, recommending or instructing; helping me know my options, pros and cons	I trust more and dad and my brothers. I talk but sometimes other people have a hard time understanding me. My famBy understands me most of the time.	I like for the doctor to talk to ma, wwn H need help understanding what he/she is sayles. I lik for then to treat me like anybody size. It help to see photos, and write things down so whoever is with me docard's forget and can tell my more and dad H they aren't with me.	
	Who helps me communicate with the medical professionals (doctor/nunse/care coordinator)?	Repeat my answers back to me,; ask me to "teach back" instructions; ask me questions	
Communicating my current situation, my decisions/choices, and responding to or asking questions of medical professionals	Mom and dad or my brothers are best. Ericka can help too. If i are with my staff, my mom has probably written everything down that he would need to tail the doctor for me.	Ask me questions, but give me plenty of time to process the question and surver. Don't ask me another question before I have answered the first one. Sometimes you might need to rewort a question to help me understand.	
	Who helps with follow through (reminders, set up medications, checking in with me)?	Send out reminders by mail or text; follow-up appointments;	
Following through with my medical choices, decisions, or following doctor/nurse/care coordinator's instructions or treatment plan	I know when to take my medications, but my morn or dad helps me get the right dose and with getting refills.	Send me and my morn or dad a reminder about my next appointment. Text or the mail works fine.	

Ben's Support Team





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THANK YOU!!!

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